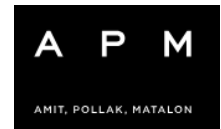


Strategic Partnerships & Compliance Overview

This document outlines the strategic ecosystem of professional advisors and technological partners supporting our operations. We prioritize regulatory compliance, intellectual property protection, and robust technical infrastructure to ensure long-term stability and scalability.

1. Legal & Regulatory Advisory (Israel)



APM & Co. (Amit, Pollak, Matalon & Co.)

Key Contact: Adv. Tzachi Zach, Partner (Head of Crypto & Gaming)

Professional Brief: Adv. Tzachi Zach is a prominent partner in the High-Tech and Venture Capital Department at APM & Co. With over 20 years of experience as a lawyer, business consultant, and entrepreneur, Tzachi is a leading authority in the gaming, blockchain, and fintech sectors. He has been consistently ranked by Dun's 100 as one of Israel's leading lawyers in Blockchain and Cryptocurrency (2023-2025).

Value Add:

- **Sector Expertise:** Deep understanding of the gaming and crypto landscape, providing a unique bridge between technology and law.
 - **Strategic Structuring:** Expertise in setting up international corporate structures and navigating complex cross-border M&A and investment rounds.
 - **Regulatory Navigation:** Proven track record in obtaining regulatory licenses and providing legal opinions on complex gambling and fintech regulations.
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2. Intellectual Property (IP) & Patents

Dr. Eyal Bressler & Co. (in collaboration with APM & Co.)

Key Focus: Patent Strategy & EPO Domain Requests

Value Add: We are actively securing our core technology through a rigorous IP strategy. Currently, we are processing an **EPO Domain Request** led by Dr. Eyal Bressler and Dr. Shachar Bressler, ensuring our innovations are protected under international patent law, providing us with a significant competitive advantage and defensive IP moat.

3. International Legal & Regulatory (Poland & EU)



Zięba & Partners

Key Contact: Rafał Zięba, Managing Partner

Professional Brief: Rafał Zięba is a leading authority in the Polish legal market, renowned for advising on some of the largest commercial transactions in Poland. His firm provides comprehensive support to corporate clients, investment funds, and developers.

Value Add:

- **EU Compliance:** Rafał oversees our compliance with local and regional regulations regarding **lotteries and promotional draws** in Poland and neighboring EU countries.
- **Risk Management:** Ensuring all marketing and operational activities align with stringent European gaming and consumer protection laws.

4. Technological Partnerships & Infrastructure

We leverage world-class technology providers to ensure security, identity verification, and financial integrity.

Partner	Domain	Value Proposition
AWS	Infrastructure	Scalable, secure cloud hosting and global data distribution.
Regula	Identity	Advanced forensic document verification and KYC (Know Your Customer) compliance.
PayPal, Stripe, Crypto, Credit card	Payments	Trusted global payment gateway ensuring secure and seamless transactions.
8n8.io	Communication	Robust communication API infrastructure for user engagement.

Partner	Domain	Value Proposition
Blockchain	Transparency	Leveraging distributed ledger technology for verifiable and transparent operations.



נתי דותן ושות' - רואי חשבון
נתי דותן, ר"ח & אדם סופר, ר"ח

5. Financial & Risk Management

Israel office: Nati Dotan & Co. Accountants Office

Key contact: Nati Dotan, Founding Partner and Managing Director

Professional Brief: Dotan CPA is a premier accounting and financial advisory firm based in Israel, specializing in comprehensive tax planning, auditing, and strategic business consulting. The firm is recognized for its deep expertise in the Israeli regulatory landscape, providing tailored financial solutions to corporations, high-net-worth individuals, and international businesses operating in Israel.

Value Add:

- **Tax Optimization & Compliance:** Eli oversees intricate tax structuring and ensures full compliance with Israeli Tax Authority regulations, helping clients maximize financial efficiency while mitigating risks.
- **Strategic Financial Consulting:** Providing end-to-end support for business growth, including financial reporting, risk assessment, and expert guidance on local and international fiscal policies.

(Information to be updated)

- **Insurance Management:** [TBD]
- **Banking (Israel & International):** [TBD]

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